

**Zoya Efimova,**  
**Ministry of Economic Development of**  
**Murmansk Region**





**Location:** in the North-West of European Russia.

Almost entire territory is situated on the Kola Peninsula, north of the Arctic circle. It is surrounded by the Barents and the White seas

To the West and North-West it borders with Finland and Norway, to the South-West – with the Republic of Karelia

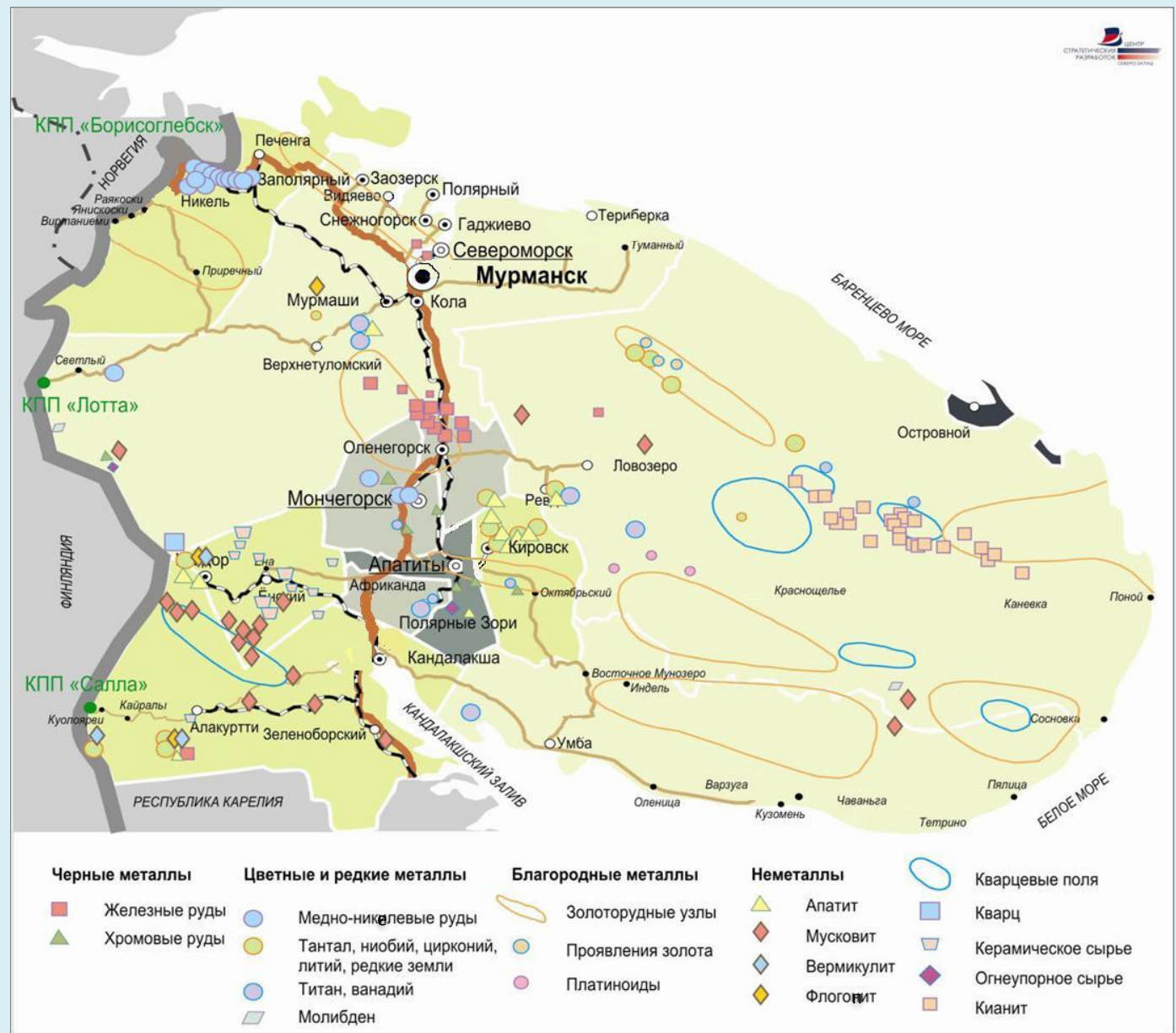
**Territory** – 144,9 thousand sq.km.  
(0,85 % of the Russian territory)

**Population**  
As of 01.01.2013 – 780,4 thousand people  
(0,5 % of the Russian population )

**Administrative center** –  
Murmansk – the largest city inside the Arctic circle (population as of 01.01.2013 – 302,5 thousand people)



# MINERAL RESOURCES OF MURMANSK REGION



Regional share in the national production of mineral resources

Apatite concentrate	100 %
Baddeleyite concentrate	100 %
Nepheline concentrate	100 %
Nickel	45 %
Iron ore concentrate	10 %
Refined copper	7 %

# MINING AND METALLURGY INDUSTRY OF MURMANSK REGION



## **JSC «KOLSKAYA GMK» (JSC «GMKNORILSKY NICKEL»)**

Production of copper-nickel ores and non-ferrous metals



## **JSC «APATIT» (JSC «FOSAGRO AG»)**

Production and processing of apatite and nepheline ores, production of apatite and nepheline concentrates



## **JSC «KOVDORSKY GOK» (JSC «EVROHIM»)**

Production of iron ore, apatite and baddeleyite concentrates



## **JSC «OLKON» (JSC «SEVERSTAL»)**

Production of jaspilites, iron ore concentrates and ferrite-strontium powder



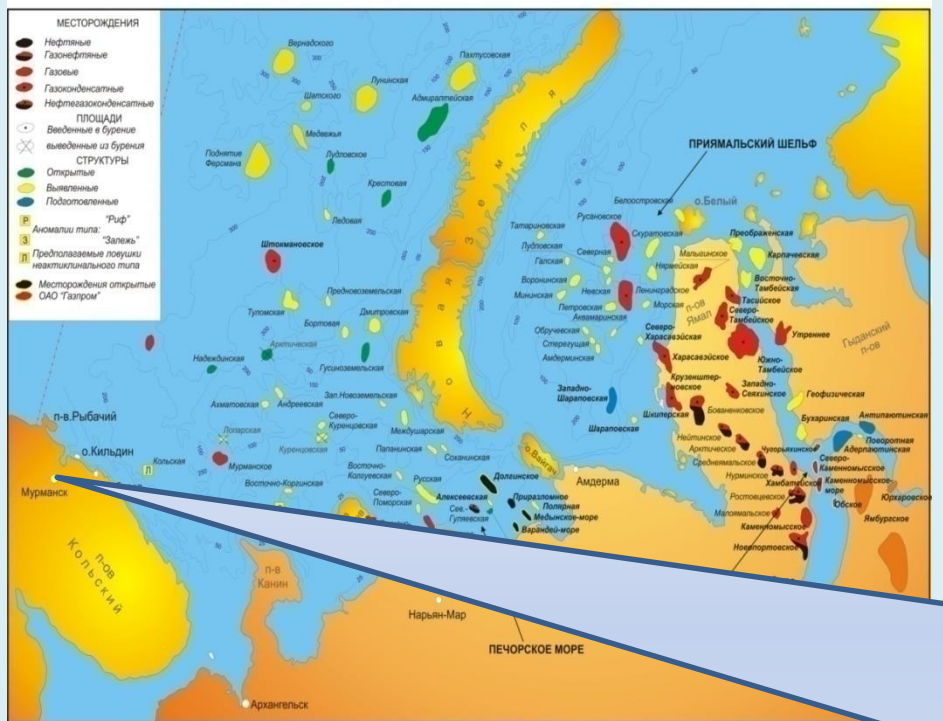
## **JSC «SUAL «KAZ-SUAL» (OK RUSAL)**

Production of aluminum out of alum slate





# OFFSHORE PROJECTS INFRASTRUCTURE



«Karamorneftegaz Ltd.» - onshore support of drilling ops

JSC «Rosneft» - creating a supply base on the territory of JSC Shipyard 82

«Gazpromneft-Skhalin Ltd.» - support of well construction and drilling ops

«Gasflot Ltd.» - supply base for drilling ops



# THE MURMANSK REGIONAL FISHING INDUSTRY



Amount of produced sea biological resources, thousand tons

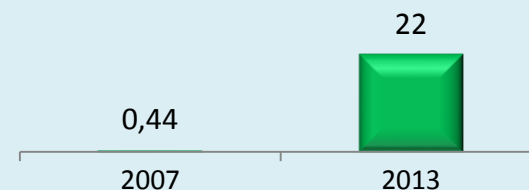


22 %



Regional share (in monetary terms) in the national volume of 'fishing and fish farming' production

Volume of fish farming, thousand tons





## Promising sectors – aqua-culture development



Public support



Subsidizing part of the interest rate on investment credits (loans)

## «The Arctic Harbor»

### Cruise line passenger quay reconstruction



## The Arctic cruise line

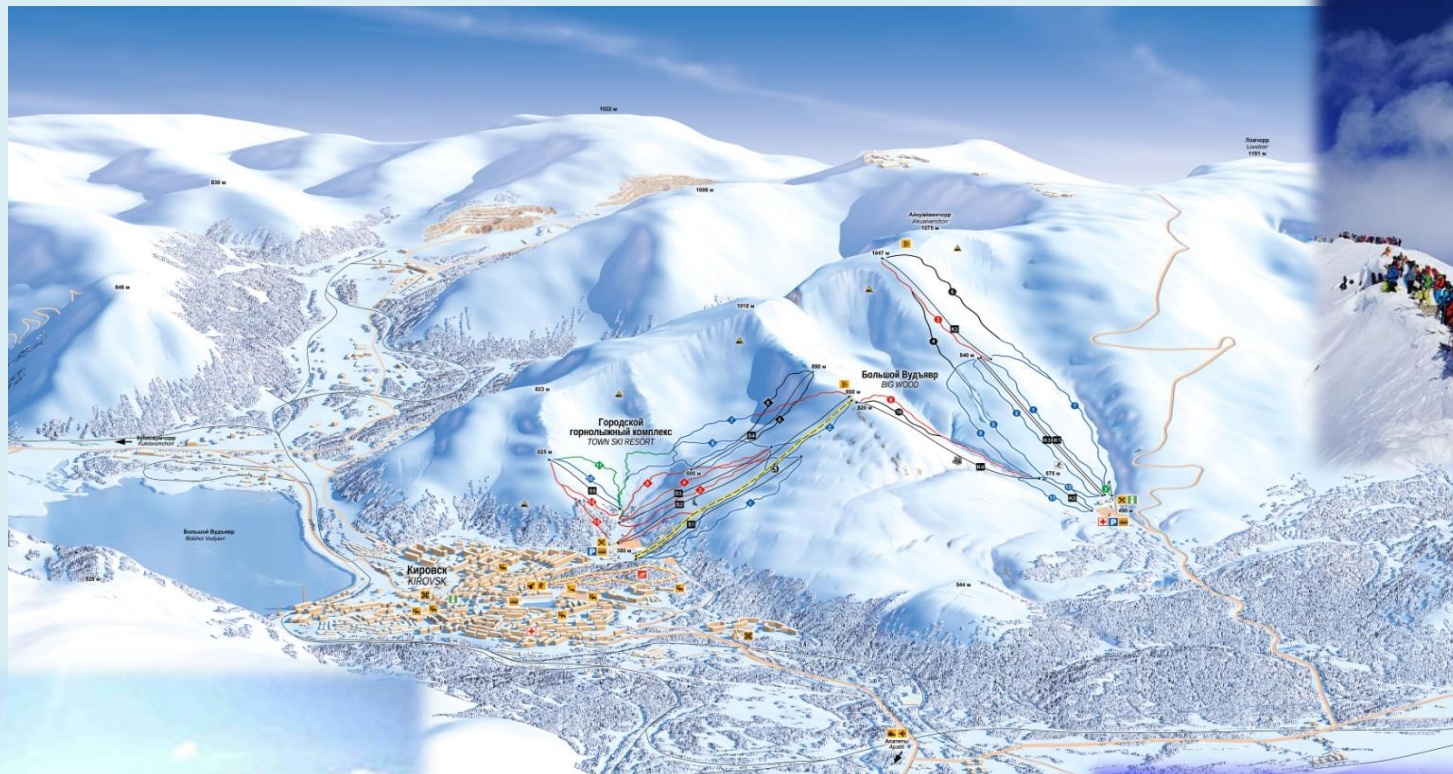
### «Murmansk Port – The Russian Arctic National Park – Archangelsk Port»







## Constructing modern ski-lifts at Aikuaivechorr and the Khibiny Range



## The Snow Village in Kirovsk:



## Currently

4th place among the subjects of the North-Western Federal District in the investment rating of Russian regions in 2012-2013.

43rd place out of 83 in the ranking of regions for the development of public-private partnership in the Russian Federation

The region is in the group IC5 (level stable) according to the rating of investment attractiveness of Russian regions

Murmansk region will enter the top ten regions of Russia with propitious conditions for doing business according to the ratings of leading international and Russian rating agencies

Murmansk region will consolidate the functions of the main scientific, human, cultural and business center of the Arctic, as well as the main center of service provision of maritime activity in the Arctic zone of the Russian Federation





## Key federal decisions

- ❑ The 2020 Russian Arctic Zone Development and National Security Strategy and its Implementation Plan adopted
- ❑ The Russian National Program 'The Socio-Economic Development of the Russian Arctic Zone up to 2020' drafted.



# BREAKDOWN OF TRADE TURNOVER BETWEEN THE MURMANSK REGION AND FINLAND

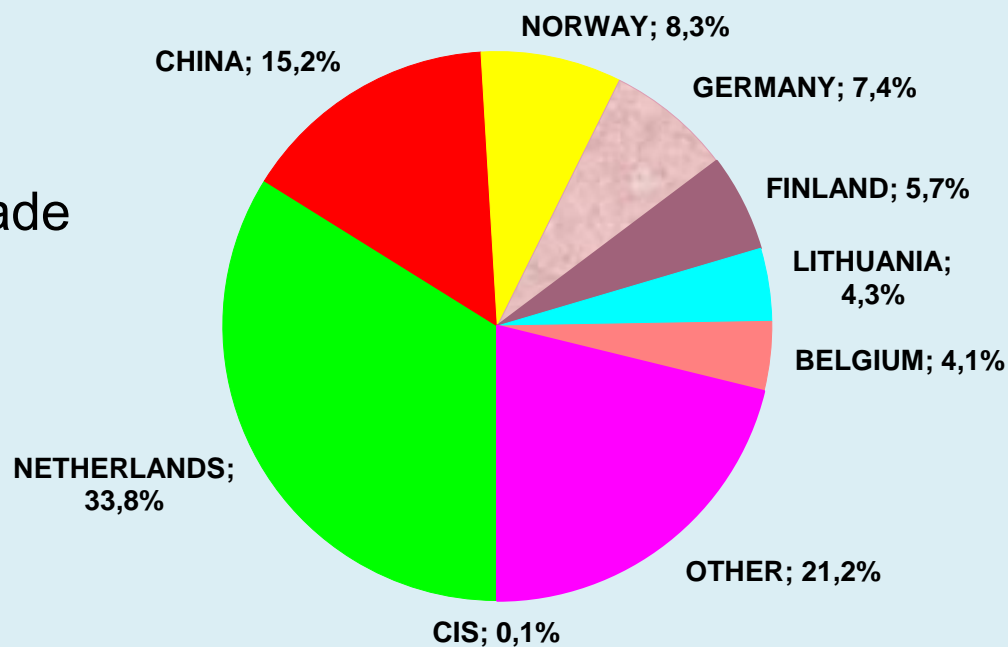


In 1<sup>st</sup> half of 2014 trade turnover -  
61,2 million USD:

- Finland is the 5<sup>th</sup> main foreign trade partner after the Netherlands and China, Norway and Germany;

- Export to Finland – **6,5 million USD**  
(Apatite, Metals, Wood and Berries)

- Import from Finland – **54, 7 million USD**  
(Copper Stein, Equipment,  
Transport, Meat Vegetables)





## Agreements:

- «On Further Cooperation of Friendly Relations» With Lapland (1988)
- «On Cooperation between Government of Murmansk Region and Lapin Liitto» (2008)



Developing common tourism products under common brands:



- «Agripark Alakurtti – Model of Cross-border Cooperation»
- «Youth Innovative Entrepreneurship»
- «Arctic Expo-center on board the Lenin Icebreaker»
- «Reconstruction of Parts of Kandalaksha – Salla Road»
- «Salla Gate»
- «Barents Logistics 2»





