



Connecting continents
Creating opportunities

Facts about the Port of Gdańsk

Poland's largest seaport

– Poland is the 6th economy in EU and 20th in the World

Ranked 9th among the largest EU ports

Ranked 2nd among the largest ports on the Baltic Sea

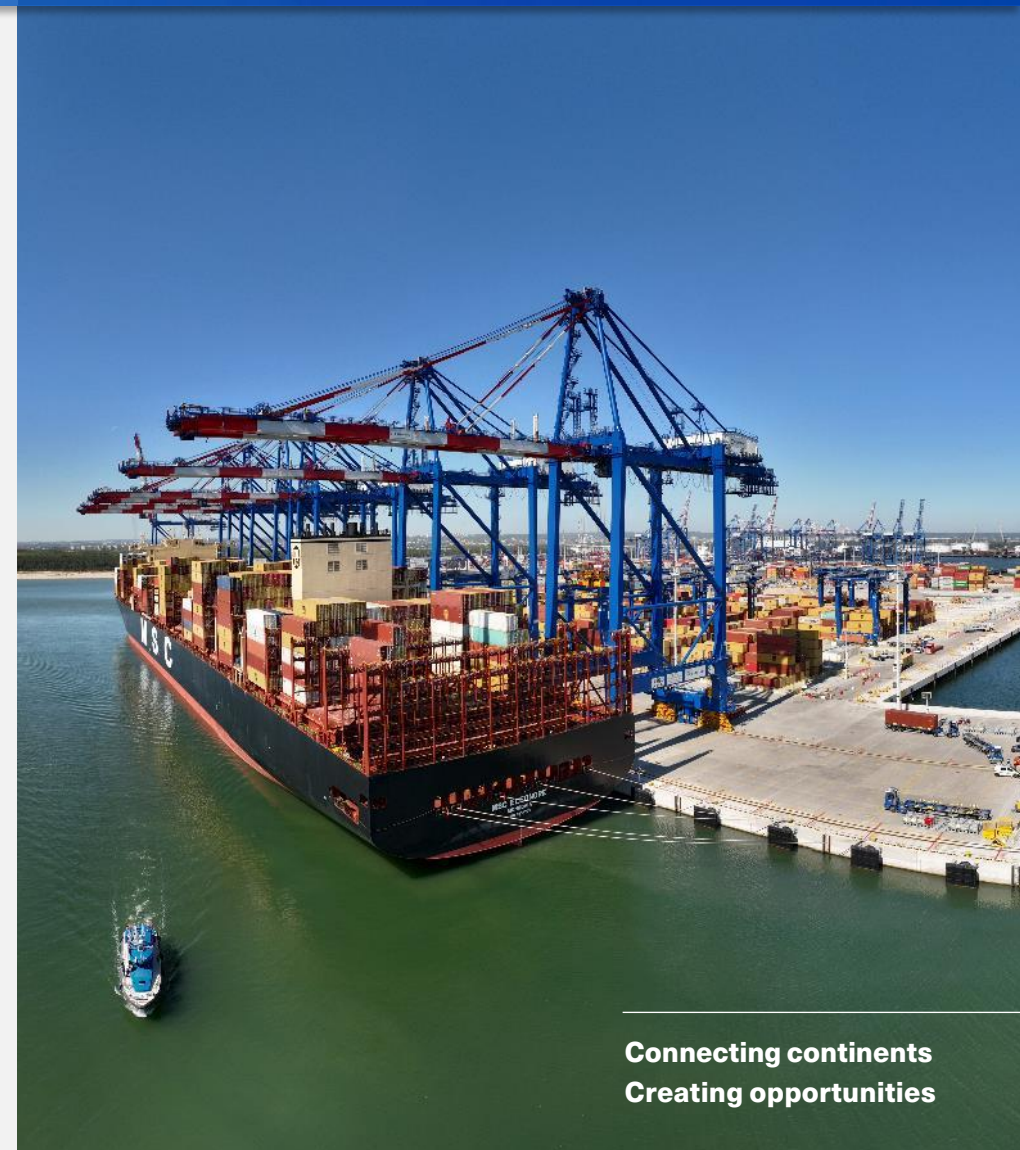
Ranked 1st in the Baltic Sea in terms of the number of containers handled

The fastest growing port of the last decade

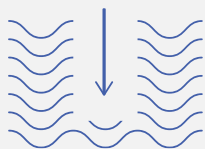
All cargo port, including containers, automotive, liquid fuel, dry bulk, chemicals



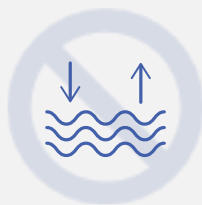
**PORT
GDAŃSK**



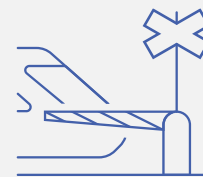
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Deepwater port
-17.5 m



Port without tides



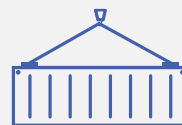
**Well-developed road
and rail infrastructure
leading to the port**



**Extensive investment
areas**



Cargo handling in 2024
77.4 M t



Containers in 2024
2,248,764 TEU



Share of the Polish marine market
57%



Commercial ships annually
ca. 3.6 K



Trucks annually
1 M+



Wagons annually
360 K+



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Over 1000 years old seaport

The oldest enterprise in Poland

Member of the Hanseatic League since 1361

A port of strategic importance to regional powers

The main exports were grain and timber to Western Europe

Port's current location

**The Old Town –
location of the Port
in the Middle Ages**



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Port of Gdańsk Authority S.A.

The activities of the Port of Gdańsk Authority S.A. include:

1. Property and port infrastructure management
2. Forecasting, programming and planning of port development
3. Construction, expansion, maintenance and modernisation of port infrastructure
4. Acquisition of property for port development
5. Provision of services connected with the use of port infrastructure
6. Assurance of access to port collection facilities for waste from vessels with the purpose of their recycling or neutralization
7. Coordinating the use of port infrastructure, excluding the competences of the maritime administration
8. Activities aimed at developing economic activities conducted in the port and promoting such activities



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International activity

Port Gdańsk Representative Office to China:



Brigitte Zhang
shanghai@portgdansk.pl
+86 182 0179 6632

Annual international Business Mixer conference:



**Business
Mixer**
Japan/Poland



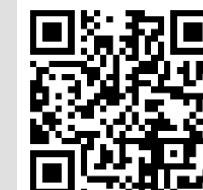
**Vietnam | Poland
Business Mixer**



**SEOUL, KOREA
BUSINESS MIXER**



**SINGAPORE
MARITIME
& BUSINESS
MIXER**



Regular participation in the largest industry events:



Membership in international organizations:



CruiseBaltic



LOCATION



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An aerial photograph of the Port of Gdańsk, showing the city's layout, the Vistula River, and the port's infrastructure. The image is overlaid with a dark blue gradient. The text 'INNER PORT' is positioned in the upper left, 'OUTER PORT' in the upper right, and the slogan 'Connecting continents Creating opportunities' in the bottom right. The Port of Gdańsk logo is in the bottom left.

INNER PORT

Max. draft 10.6 m

Ships up to 250 m

OUTER PORT

Max. draft 15 m

Ships up to 425 m



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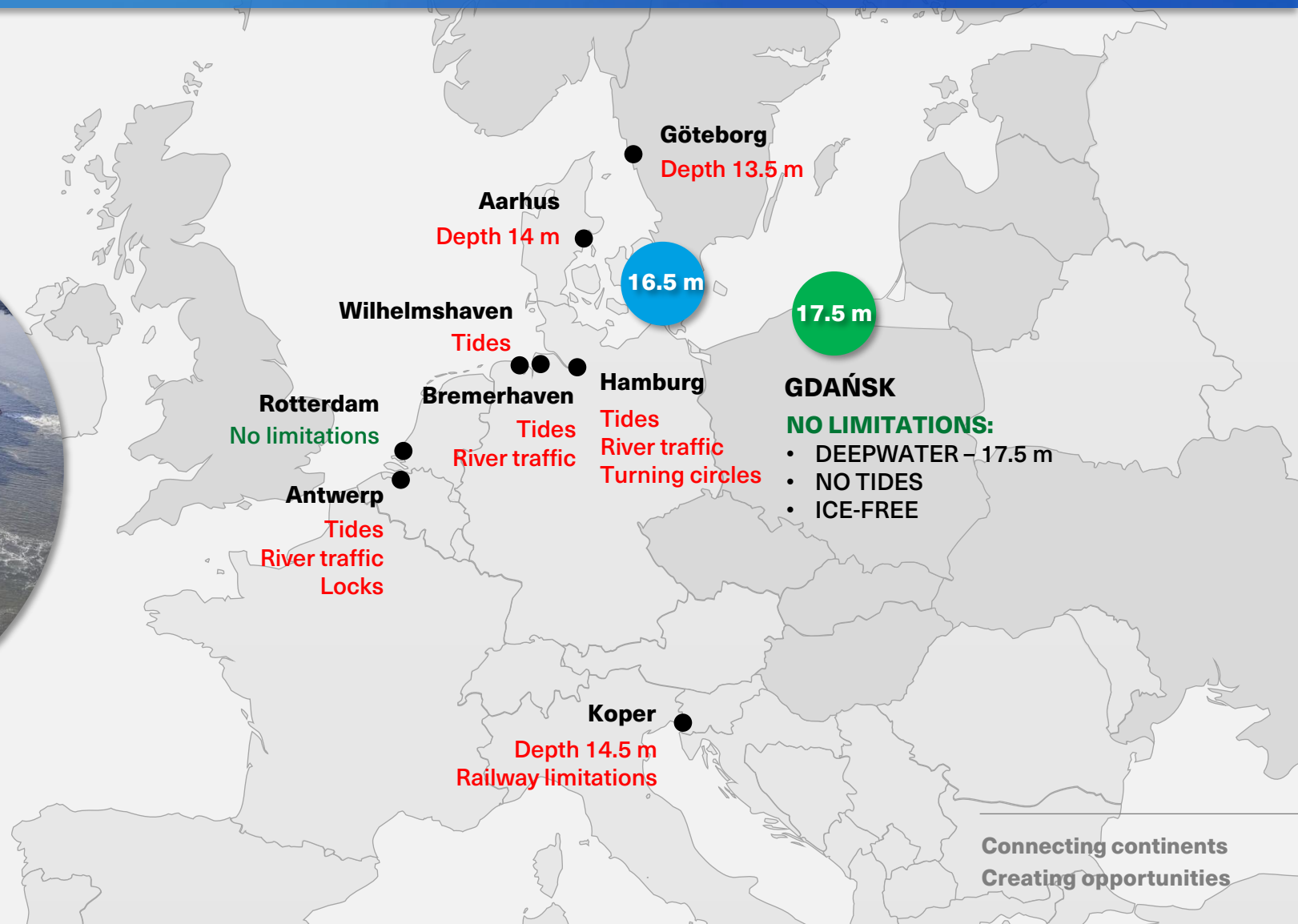
Hinterland and foreland of the Port of Gdańsk



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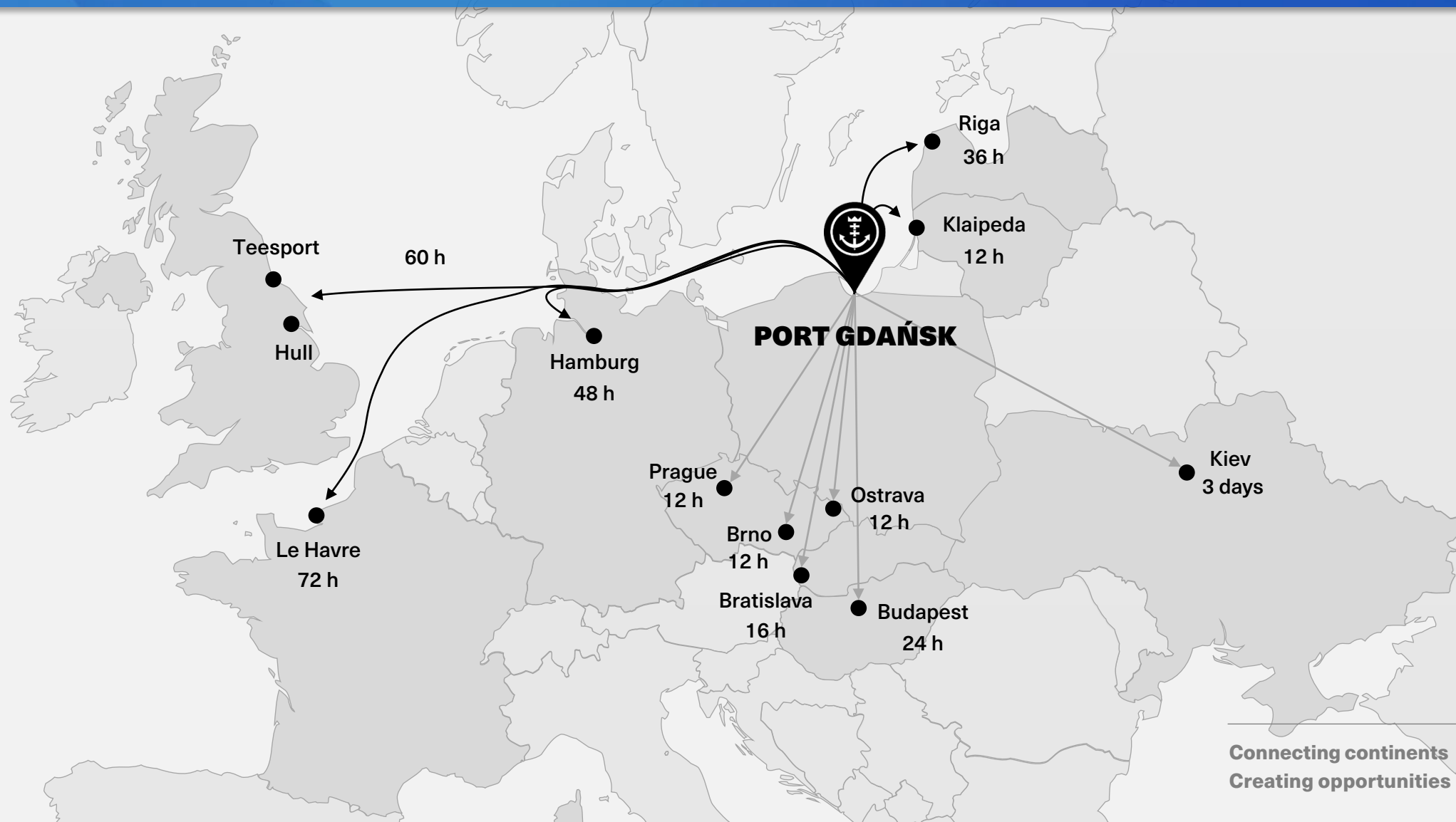
Port of Gdańsk – port without limitations



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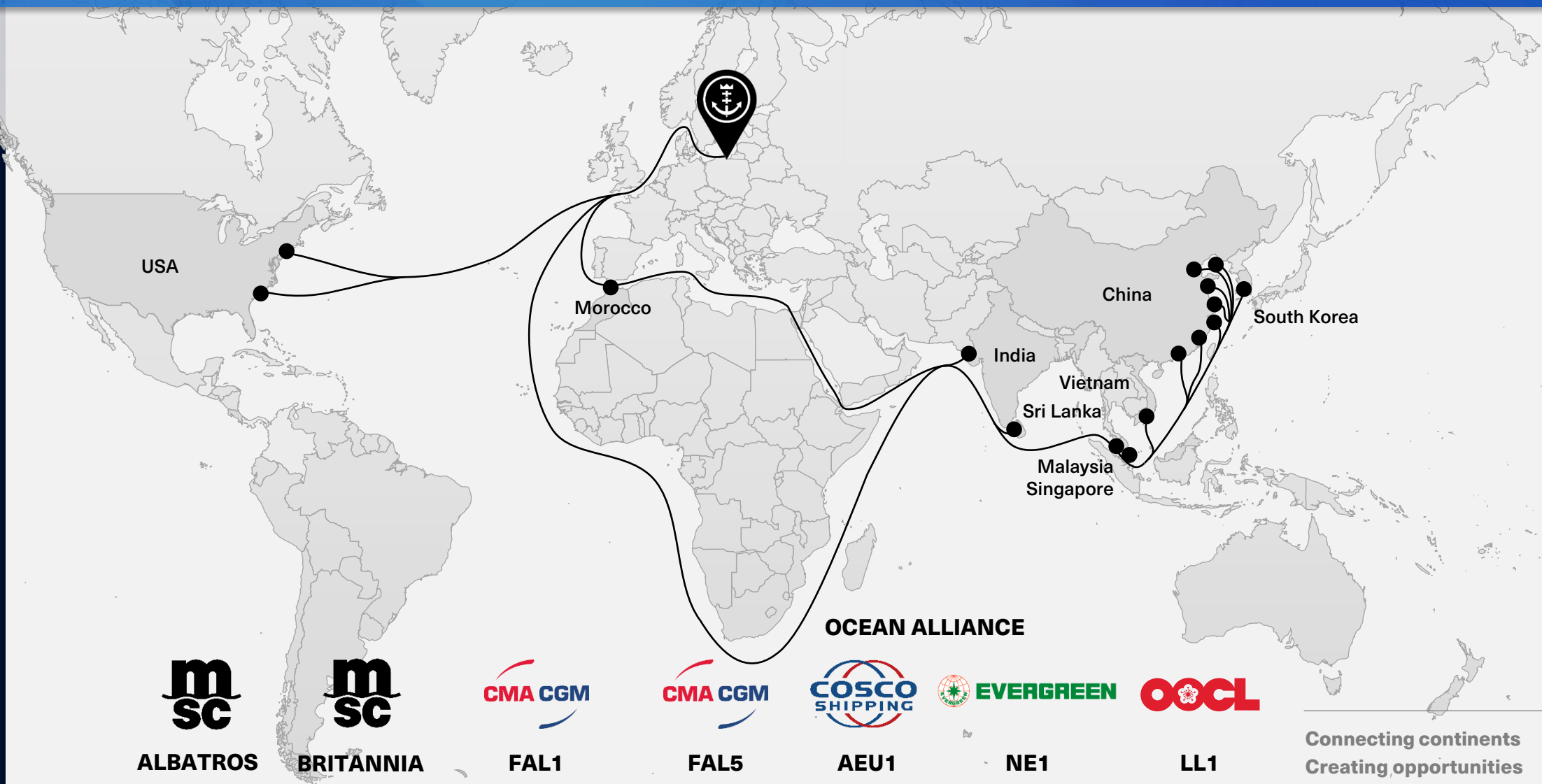
Transit time from/to the Port of Gdańsk



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Intercontinental connections



Port Gdańsk – regular weekly container connections with Finland



FLX



GBX
PFX



MAERSK

L02



H



PORT GDAŃSK

RAUMA

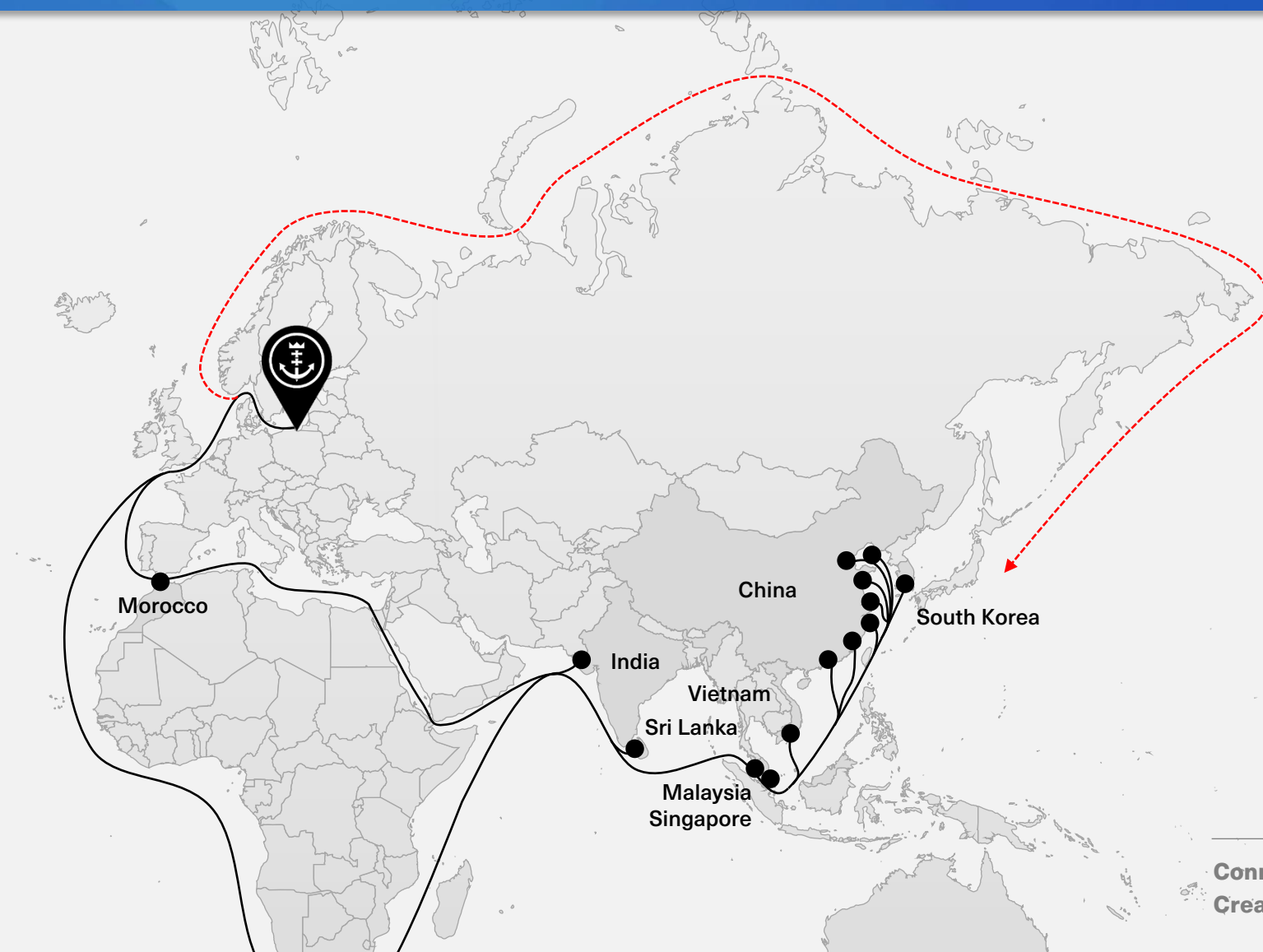
KOTKA

HELSINKI



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Alternatywny szlak północny

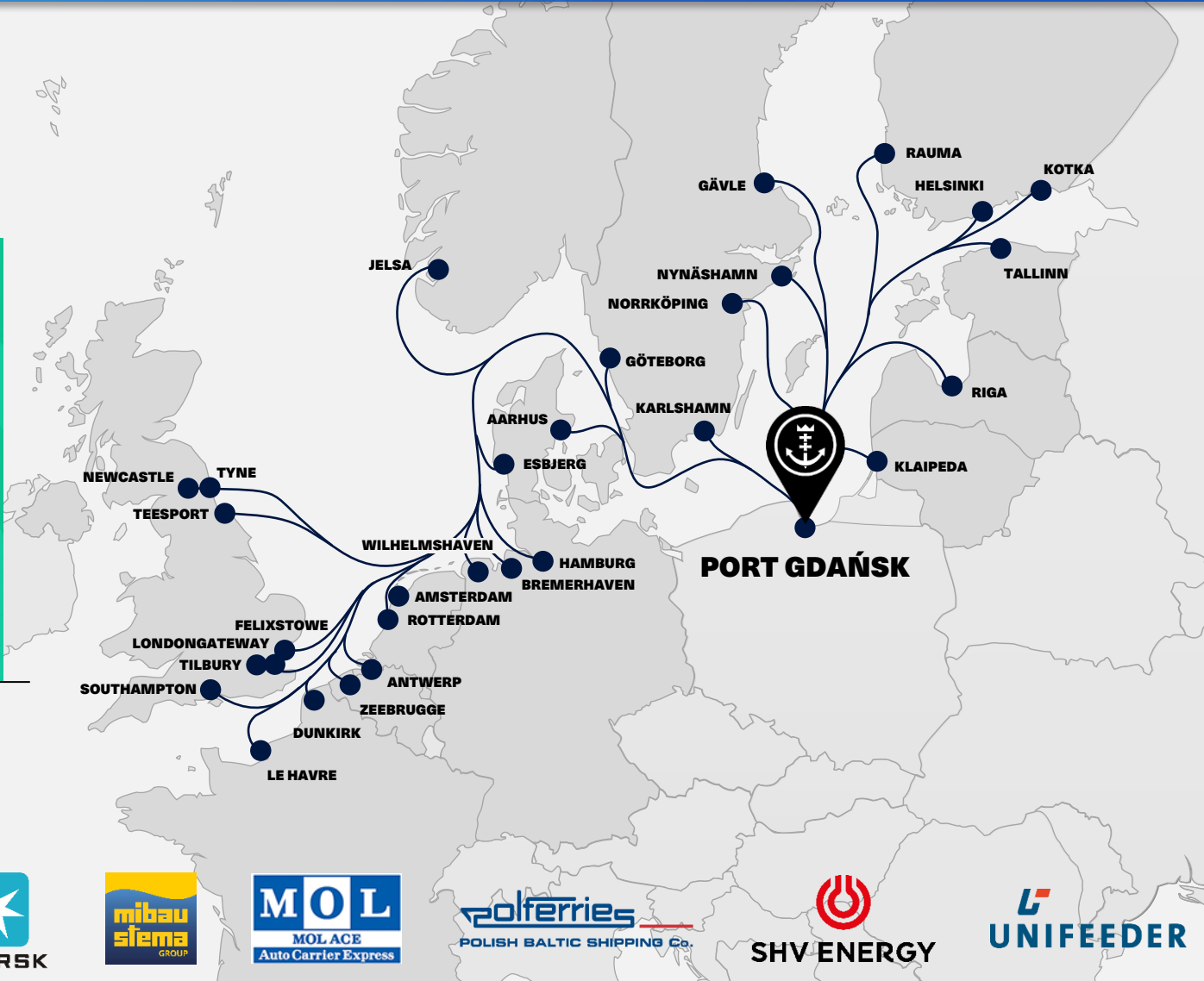
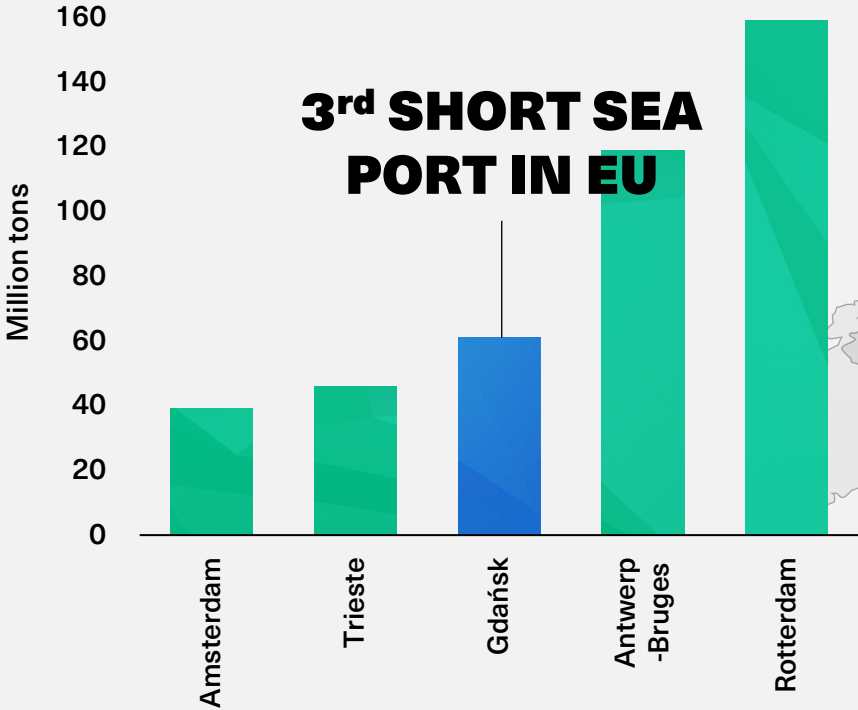


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Port of Gdańsk – the distribution centre for Central-Eastern Europe

Top 5 EU Short Sea Shipping ports
in 2023

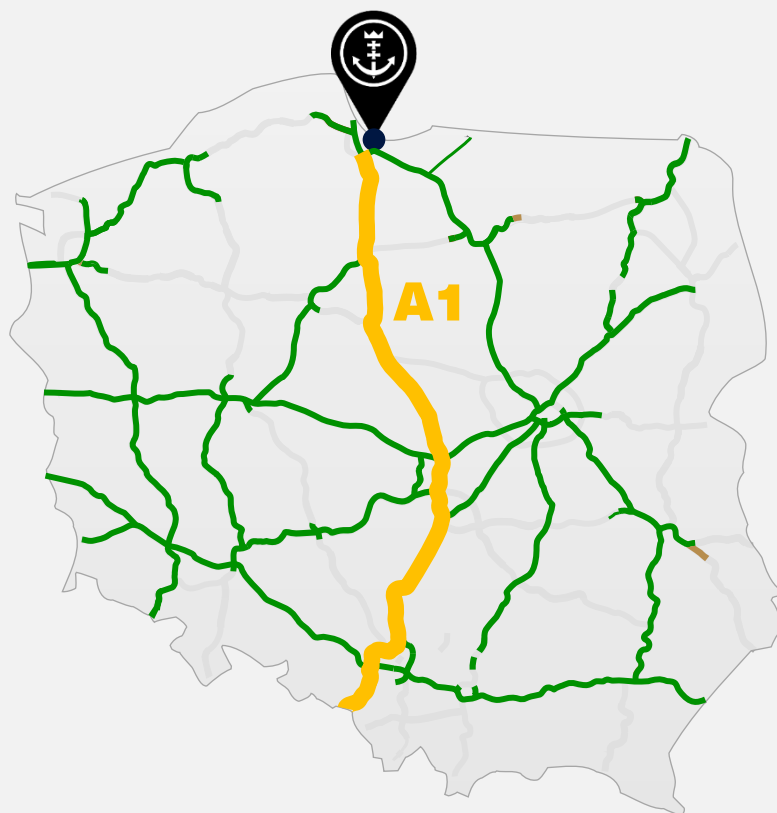


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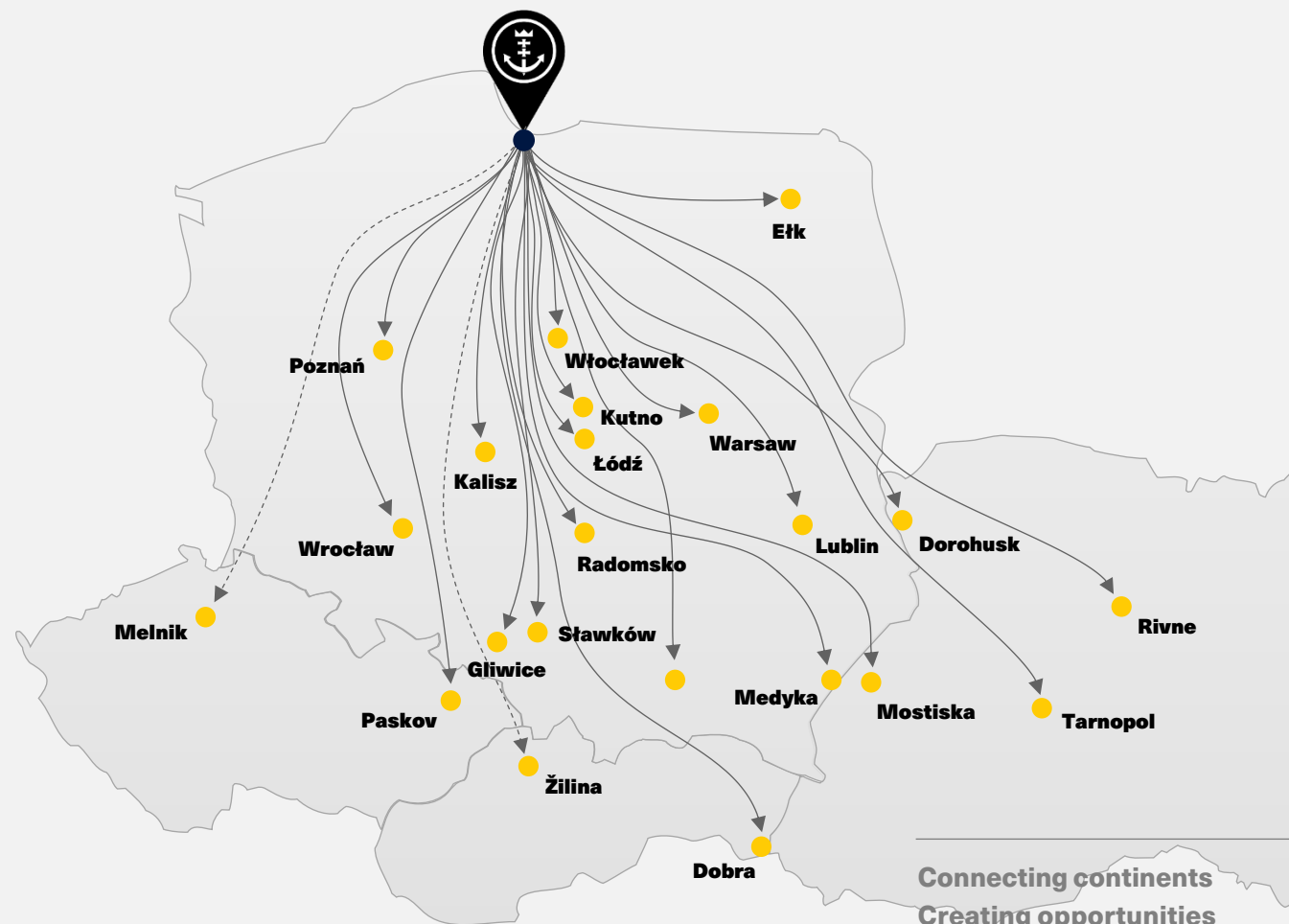


Port of Gdańsk – the distribution centre for Central-Eastern Europe

Motorways and expressways



Rail connections



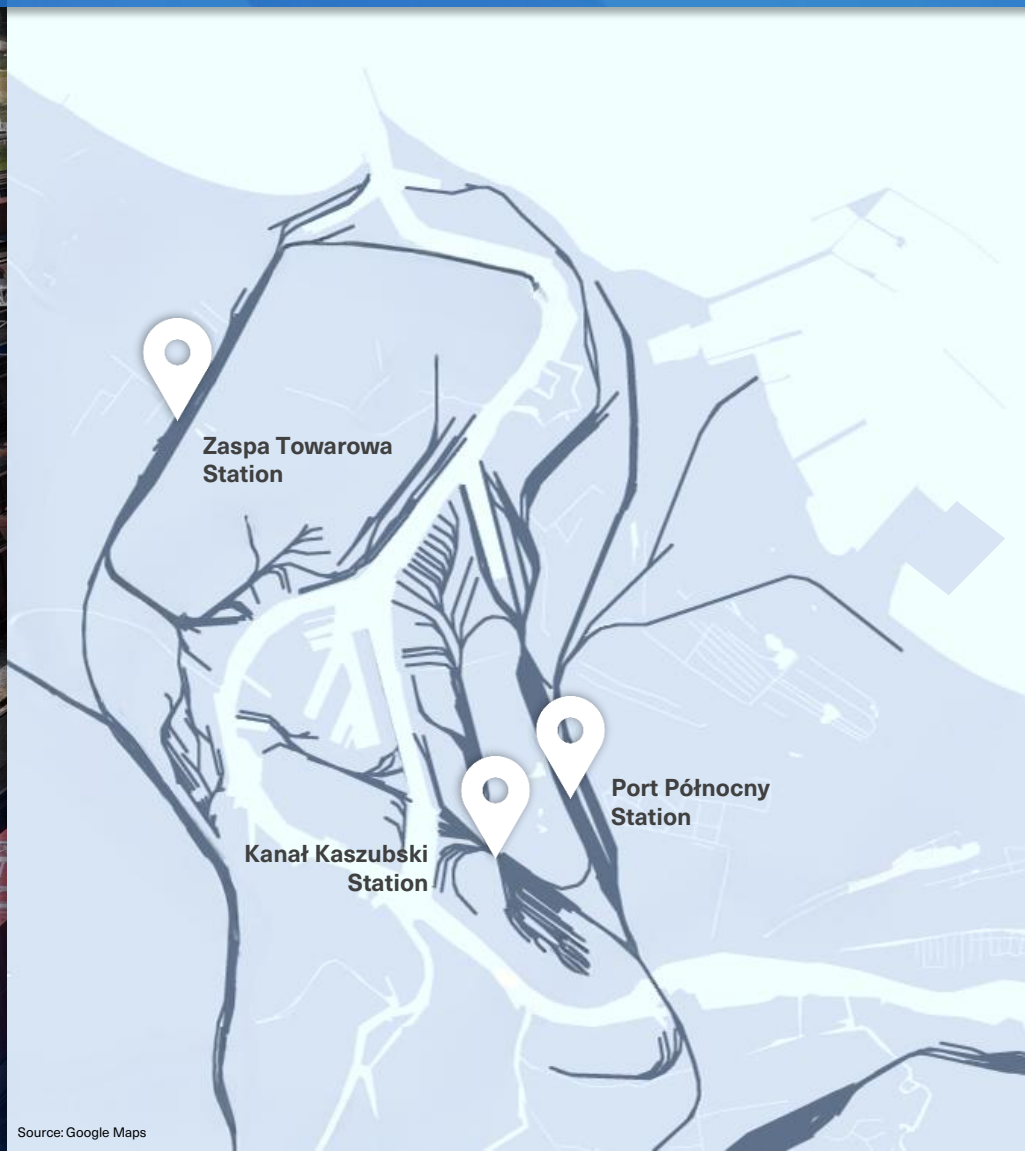
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Land access to the Port of Gdańsk



Railway traffic



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Source: Google Maps

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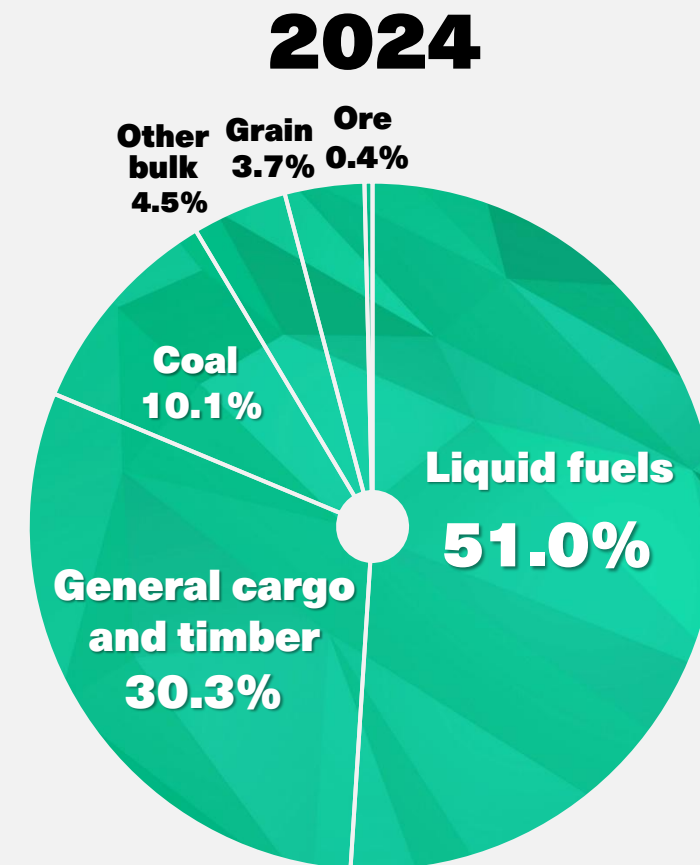
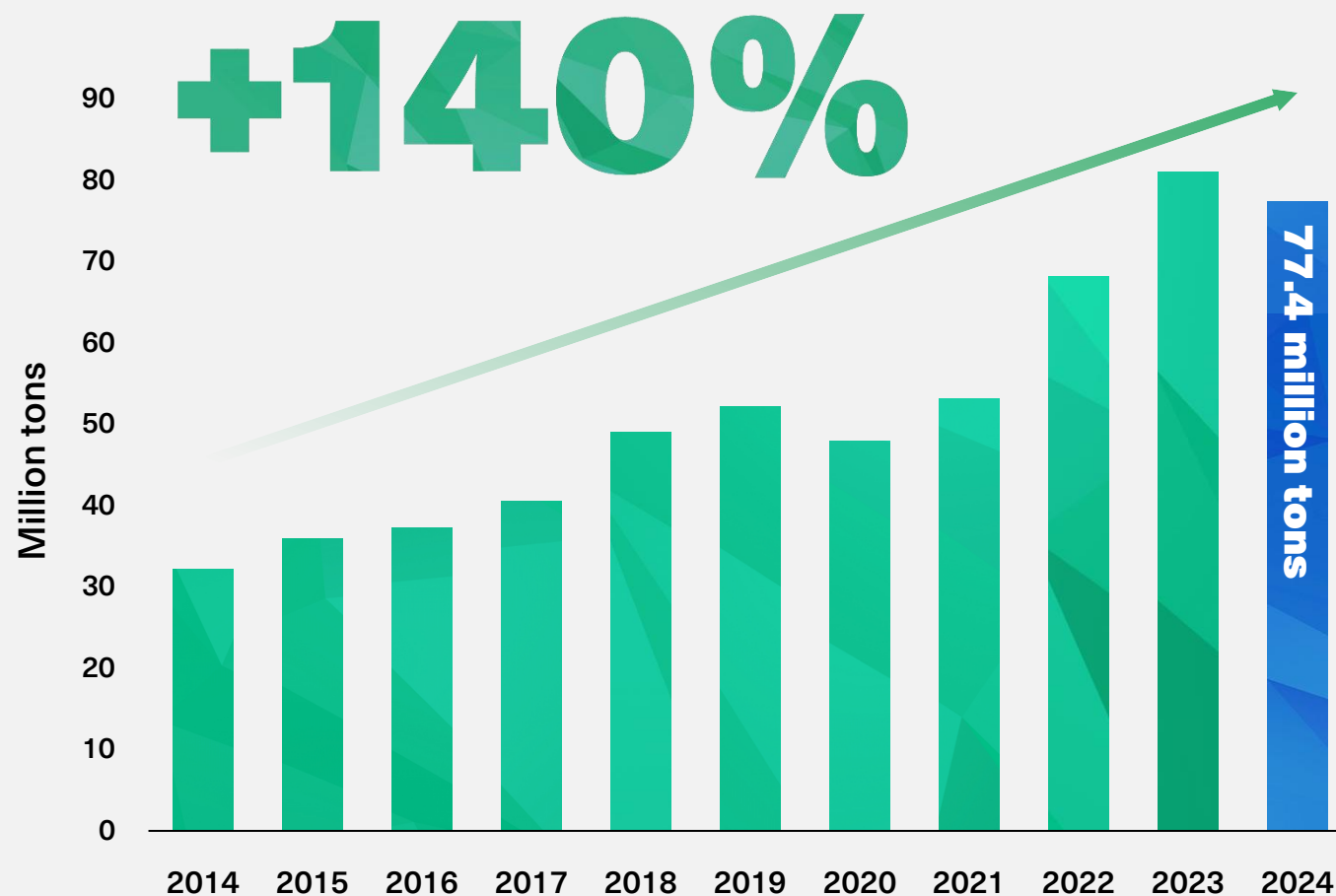
STATISTICS



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Total cargo handling



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Position of the Port of Gdańsk in the European Union

	2020	Million tons	2024	Million tons
1	Rotterdam	436.8	Rotterdam	435.8
2	Antwerp	230.9	Antwerp-Bruges	277.6
3	Hamburg	126.3	Hamburg	111.8
4	Algeciras	107.3	Algeciras	96.8
5	Valencia	80.5	Haropa	82.9
6	Amsterdam	74.3	Valencia	80.7
7	Marseille	68.9	Amsterdam	77.6
8	Bremens	66.5	Constanta	77.5
9	Constanta	60.4	Gdańsk	77.4
10	Barcelona	58.5	Marseille	70.6
11	Trieste	54.1		
12	La Havre	52.4		
13	Gdańsk	48.0		

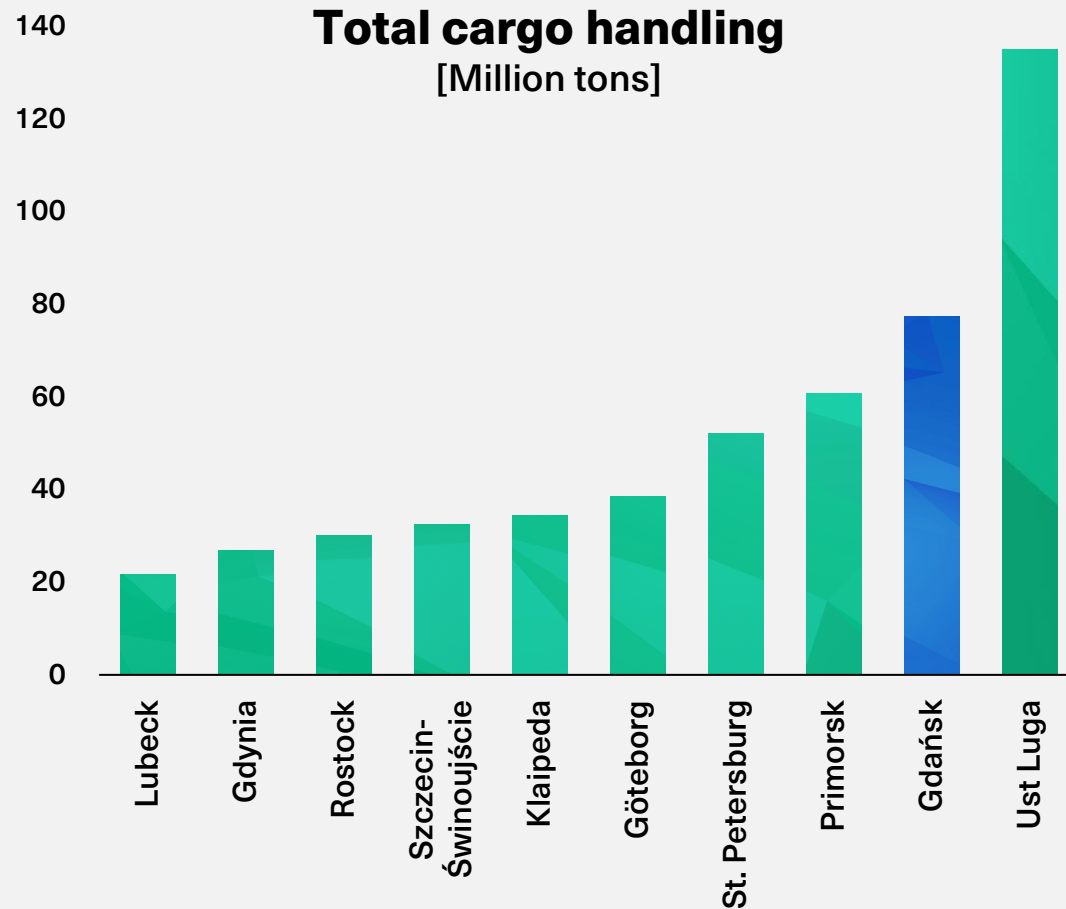


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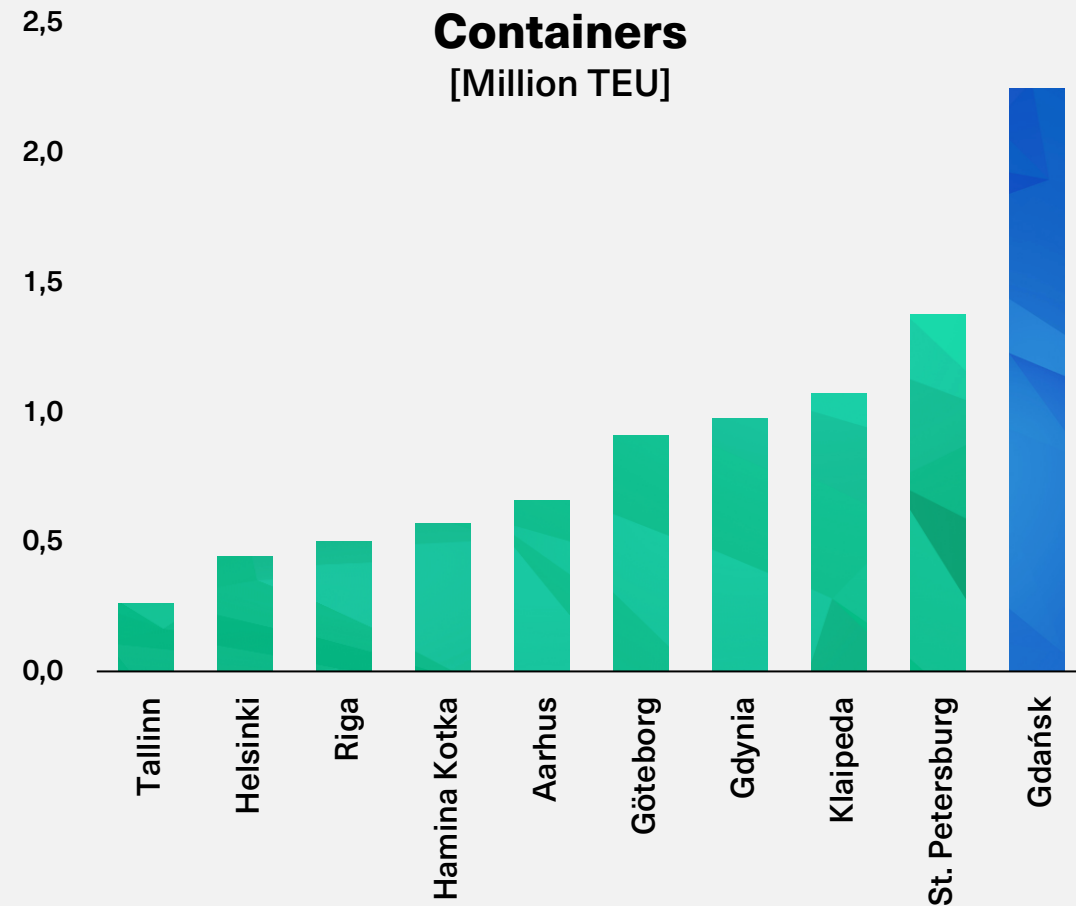
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Top 10 Baltic ports 2024

Total cargo handling
[Million tons]

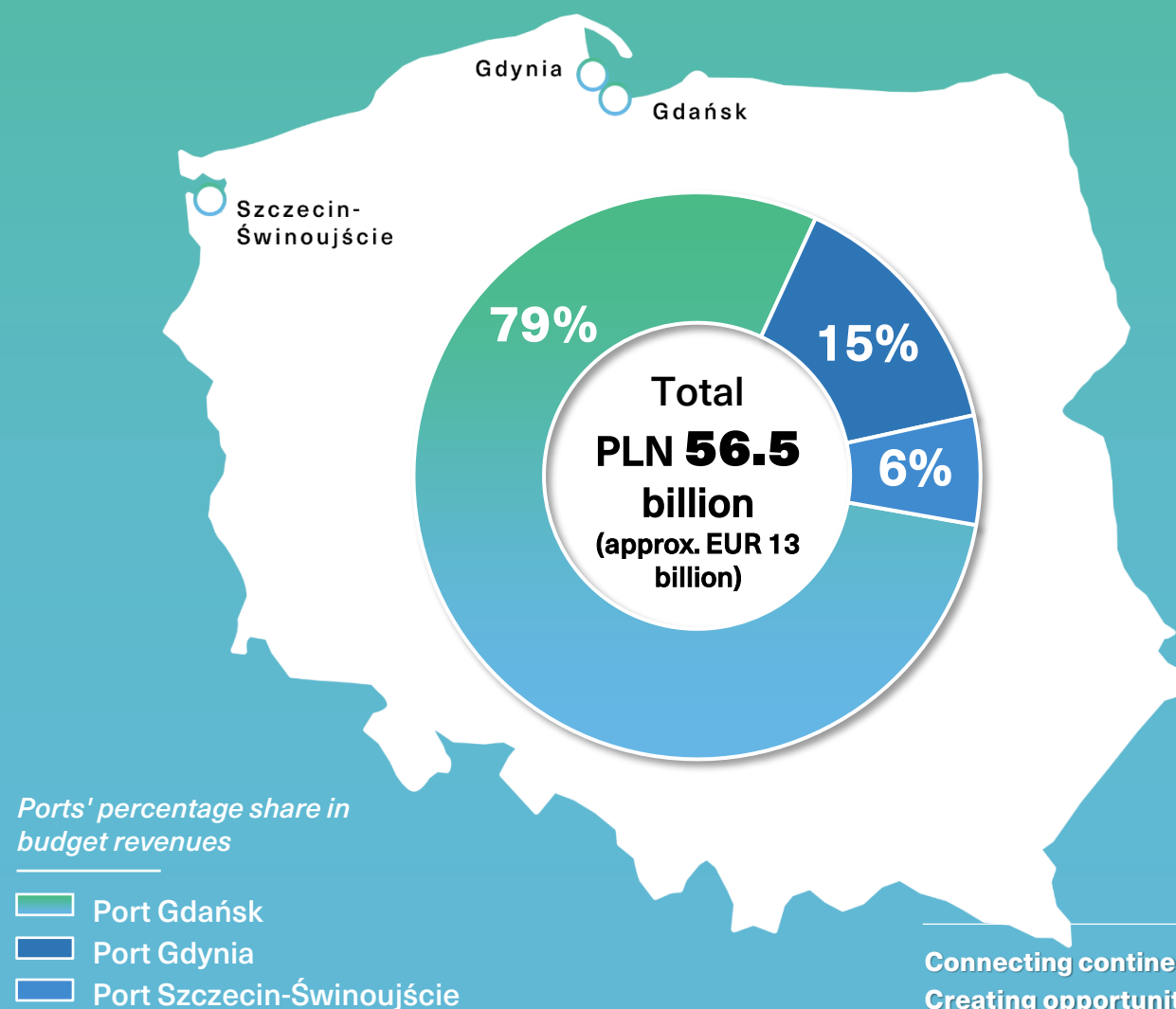


Containers
[Million TEU]

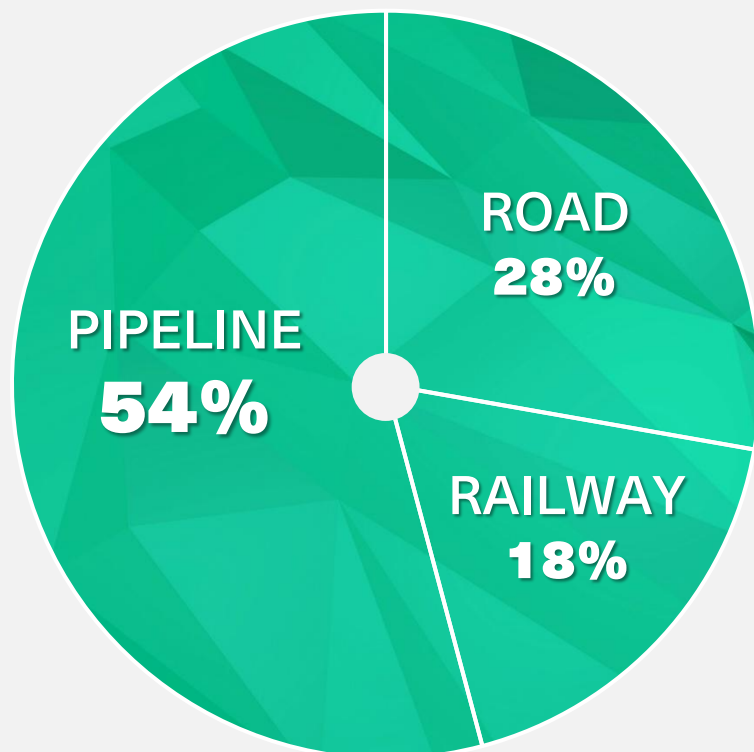


State Treasury revenues from Polish seaports in 2024 from: customs duties, excise duties and declared VAT with deferred payment

- **Port Gdańsk:**
PLN 44.649 billion
(approx. EUR 10.5 billion)
- Port Gdynia:
PLN 8.297 billion
(approx. EUR 1.9 billion)
- Port Szczecin-Świnoujście:
PLN 3.509 billion
(approx. EUR 0.8 billion)



Land means of transport



TERMINALS

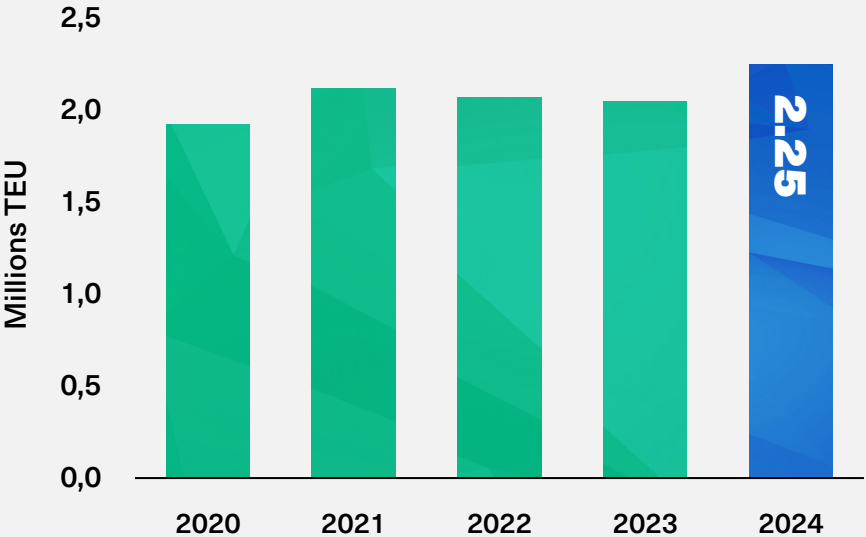


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Baltic Hub Container Terminal

- The largest deepwater container terminal in the Baltic
- Designed to handle the world's largest container ships
- 4 weekly oceanic services from the Far East and USA
- Container hub for Central-Eastern Europe and Scandinavia
- Logistic parks operational at the back of the terminal
- Annual throughput capacity: 4.4 million TEU



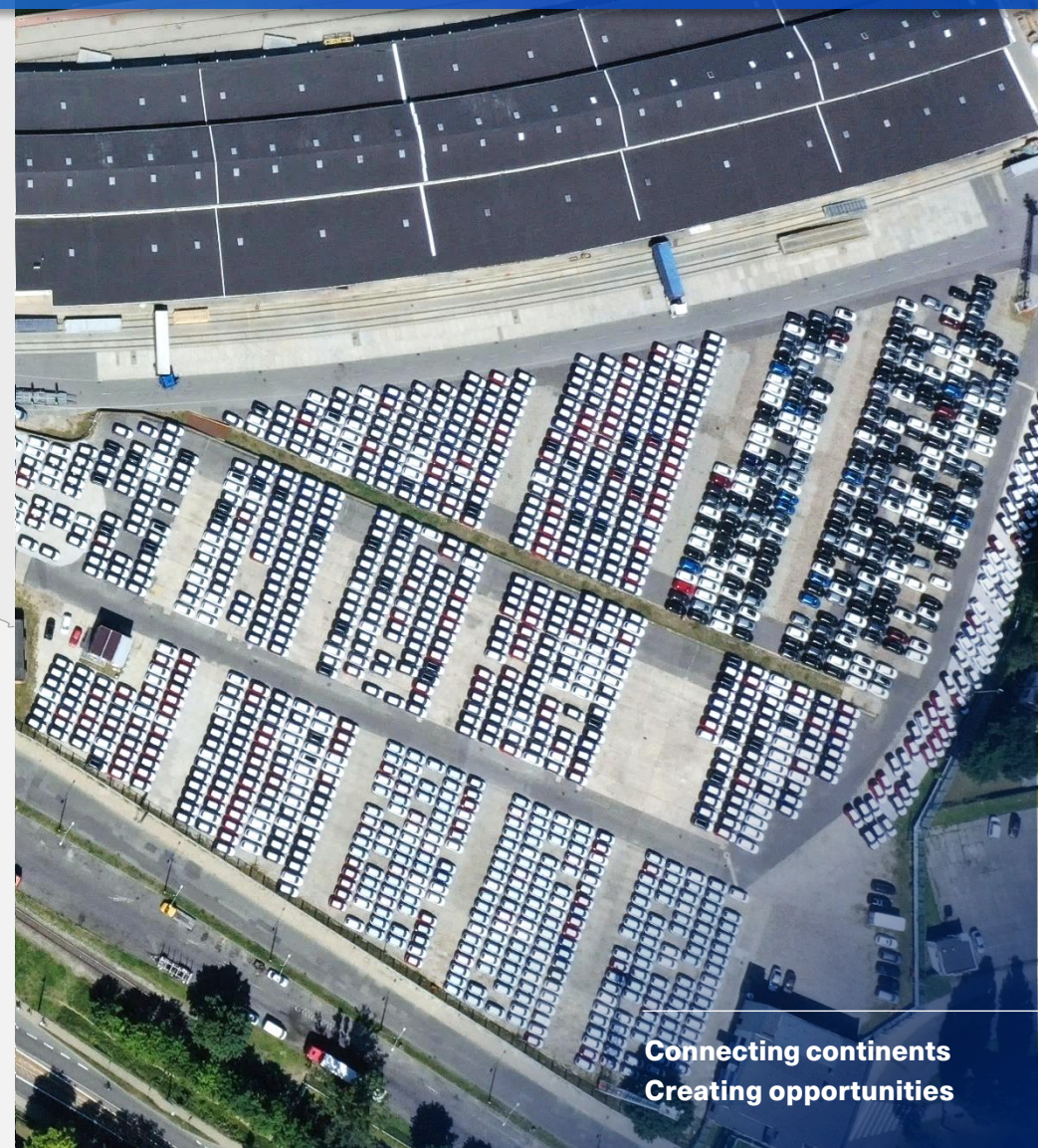
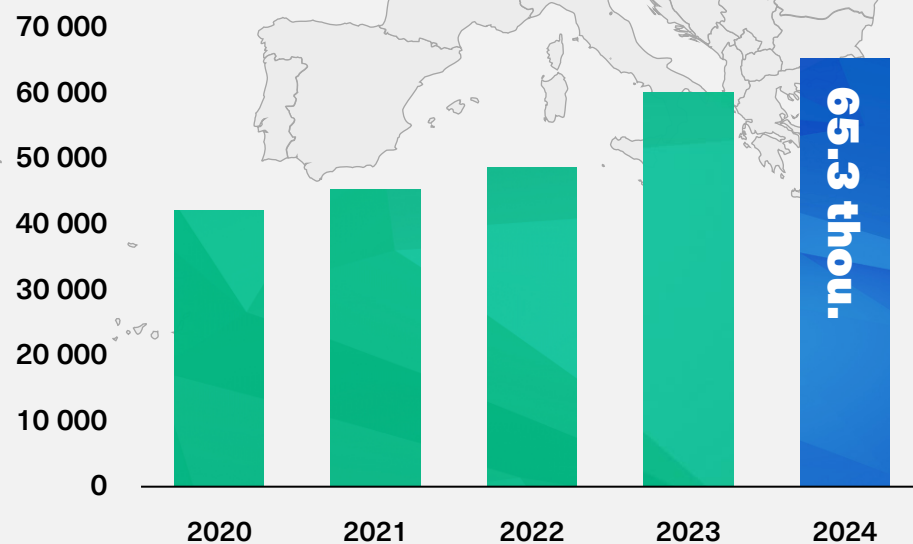
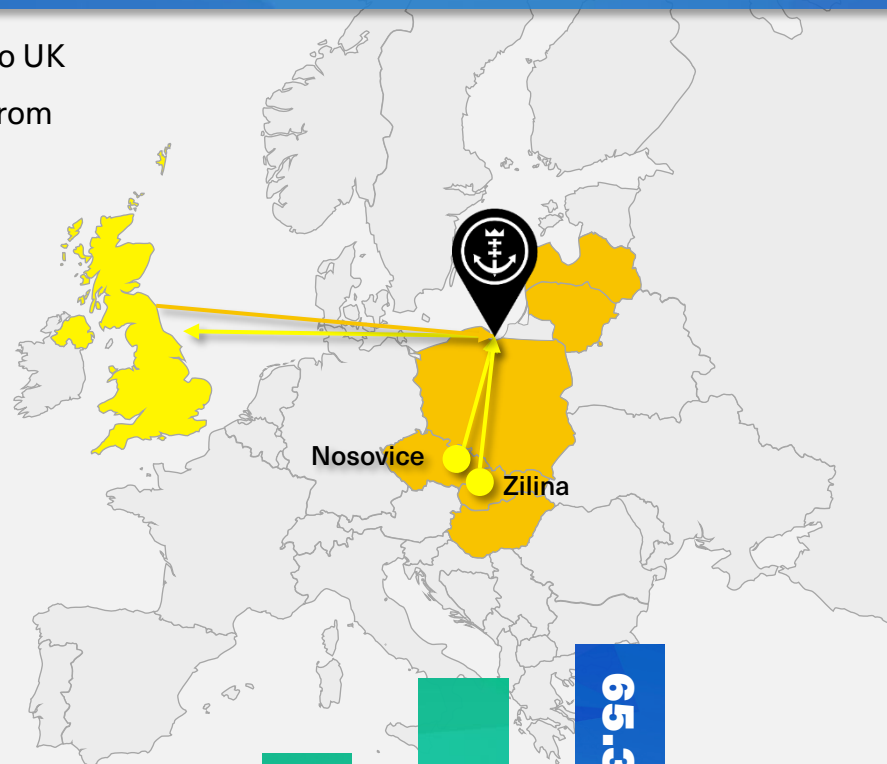
Max. depth	17.5 m	Length of quays	2 km
Area	124 ha	STS cranes	21 pcs.
Reefer plugs	2,134	RTG cranes	40 pcs.
Warehouse	8,200 m ²	RMG automated cranes	20 pcs.
Railway siding	7 tracks, 5.25 km		

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Automotive terminal



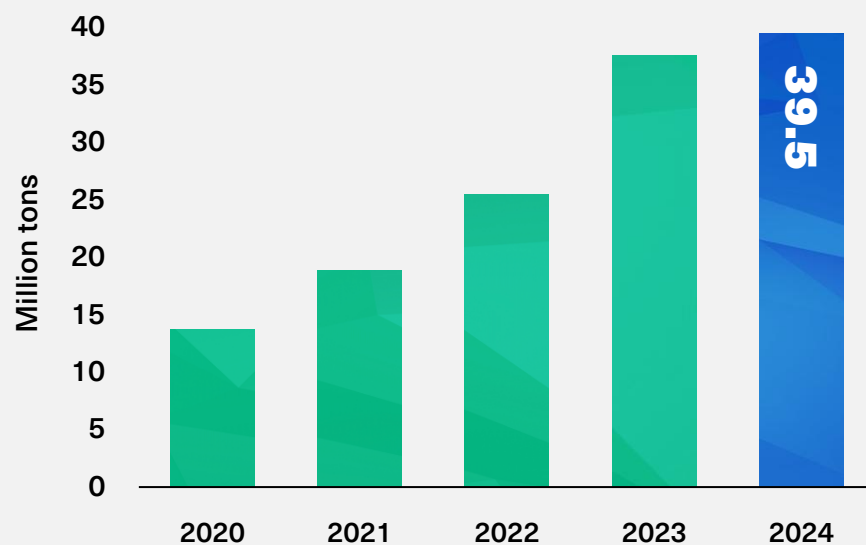
- Liner services to UK
- Export of cars from Czechia and Slovakia
- Duty Free Zone



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Liquid fuel terminal

- Annual throughput capacity 40 million t
- Max. depth 16.5 m
- Ships up to 300,000 DWT
- 5 cargo handling stations, another one under construction
- Connected to the international pipeline system

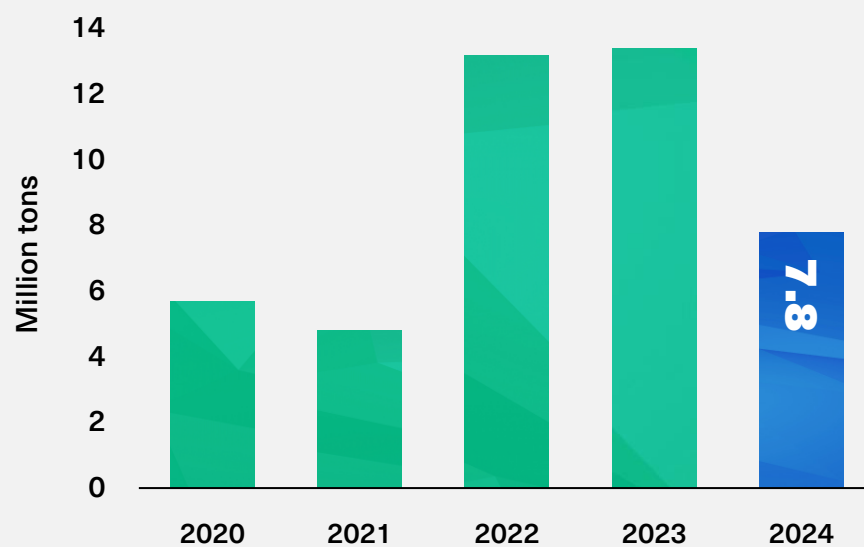


Fot.: Kacper Kowalski / Port Gdańsk

Dry bulk terminal

- Export pier and import pier
- Annual throughput capacity 15 million t
- Loading rate: 35,000 t/24h
- Max. ship length 280 metres
- Max. depth 16.5 m

COAL



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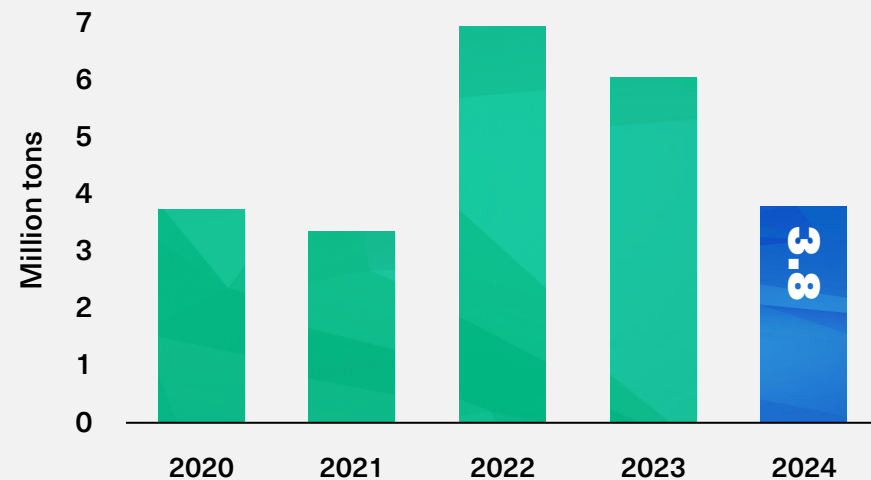
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Port Gdański Eksploatacja



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- The largest cargo handling operator in the Inner Port
- Max. ship length 250 m
- Max. draft 10.6 m
- Cargo handled at universal quays: Wiślane Quay, Szczecińskie Quay, Dworzec Drzewny Quay, Górniczy Basin
- Main cargo groups: coal, other bulk, general cargo, grain, ore, timber, liquid fuel

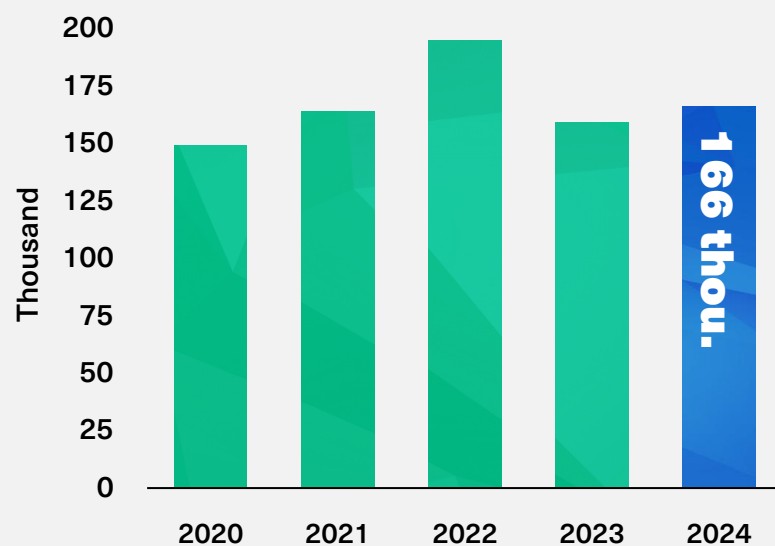


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Passenger traffic

- Daily ferry service to Nynäshamn (60 km from Stockholm) operated by two ferries
- Approx. 60 luxury cruise ship calls per year handled at three quays

PASSENGERS



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LOGISTIC FACILITIES



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Logistic parks

- Location in the immediate vicinity of Baltic Hub terminal
- Versatility of use: logistics warehouses, production and office spaces
- Efficient domestic and international multimodal transport connections with the hinterland
- Excellent location for investments and production in different lines of business
- Excellent location for customs warehouses

Pomorskie Logistic Centre

- 110 ha of land
- Projected target storage area of 500,000 m²
- Investment value EUR 298 million
- Investor: GLP

CTPark Gdańsk Port

- 20.4 ha of land
- Projected target storage area of 145,015 m²
- Investment value EUR 72 million
- Investor: CTP

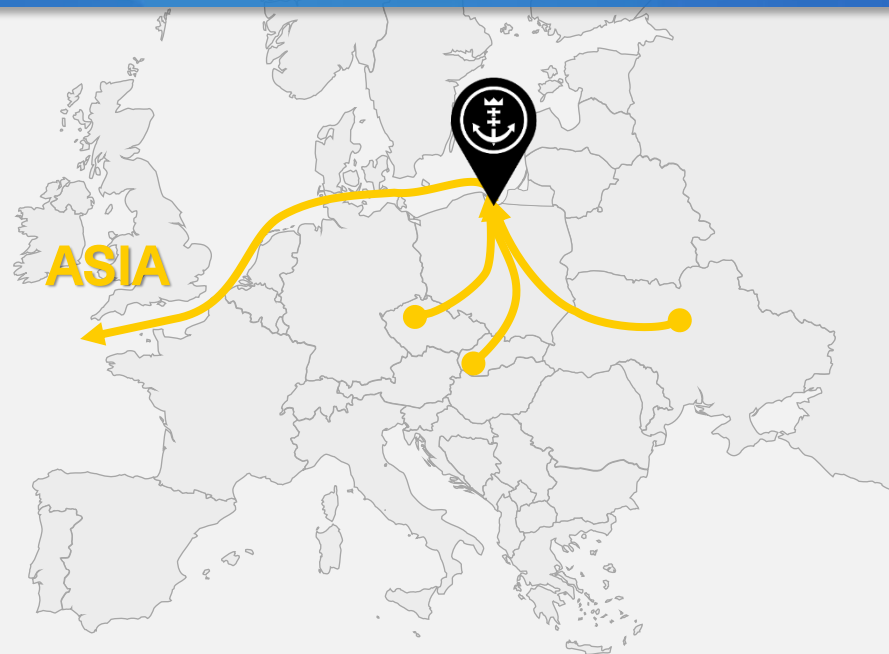


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Warehouse storage for frozen products



- Surface area: 4 ha
- Storage area: 15,500 m²
- 3 storage chambers
- Capacity: ca. 36 thousand pallets
- Environmentally friendly warehouse cooling systems
- Specialist cold storage unit control system based on the use of mobile radio terminals
- Storage facility designed to enable the handling of all kinds of commodities which require sub-zero temperatures (fruit, vegetables, dairy products, fresh meat, frozen meat)
- Location: inland from the Baltic Hub
- Owner: Lineage Logistics Holdings



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Frozen cargo terminal

- Capacity: ca. 30 thousand pallets
- Location within the Duty Free Zone with direct access to the port quay making it possible to handle transport and fishing vessels
- Fully computerised warehouse
- Full traceability of stored commodities and optimised use of storage space
- High quality of service confirmed by quality certification: ISO 9001, MSC/ASC CoC, and IFS Logistics



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INVESTMENTS



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Expand of Baltic Hub Container Terminal



T3 TERMINAL:

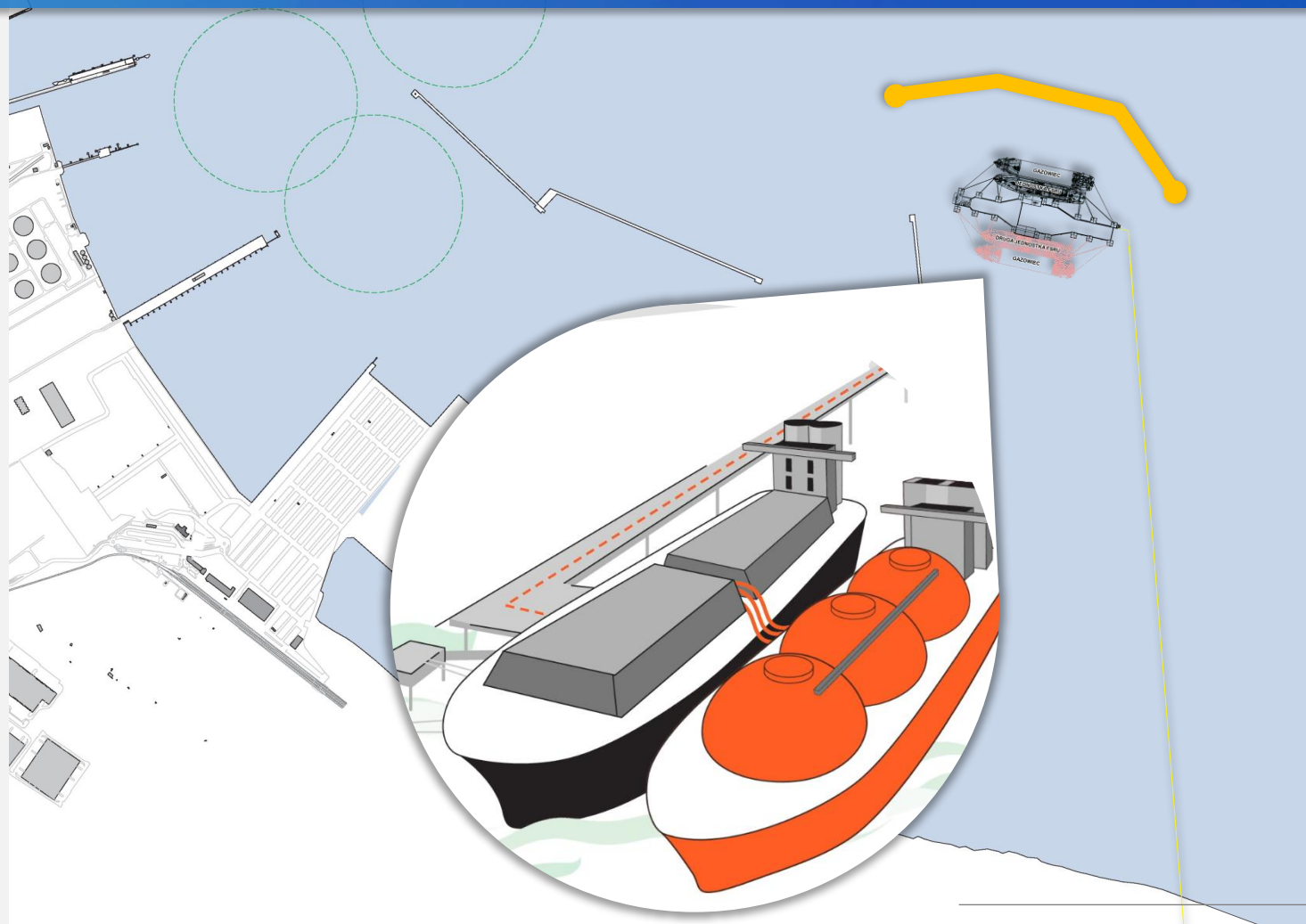
- An additional annual capacity of 1.5 million TEU
- New quay: length 717 m long, depth 17.5 m
- New storage yards: 36 ha
- 7 STS cranes to handle the largest container ships
- 20 RMG automated cranes
- Investment value: EUR 450 million
- Status: completed

T5 OFFSHORE TERMINAL:

- New quay: length 800 m long, depth 17.5 m
- New storage yards: 21 ha
- Status: under construction

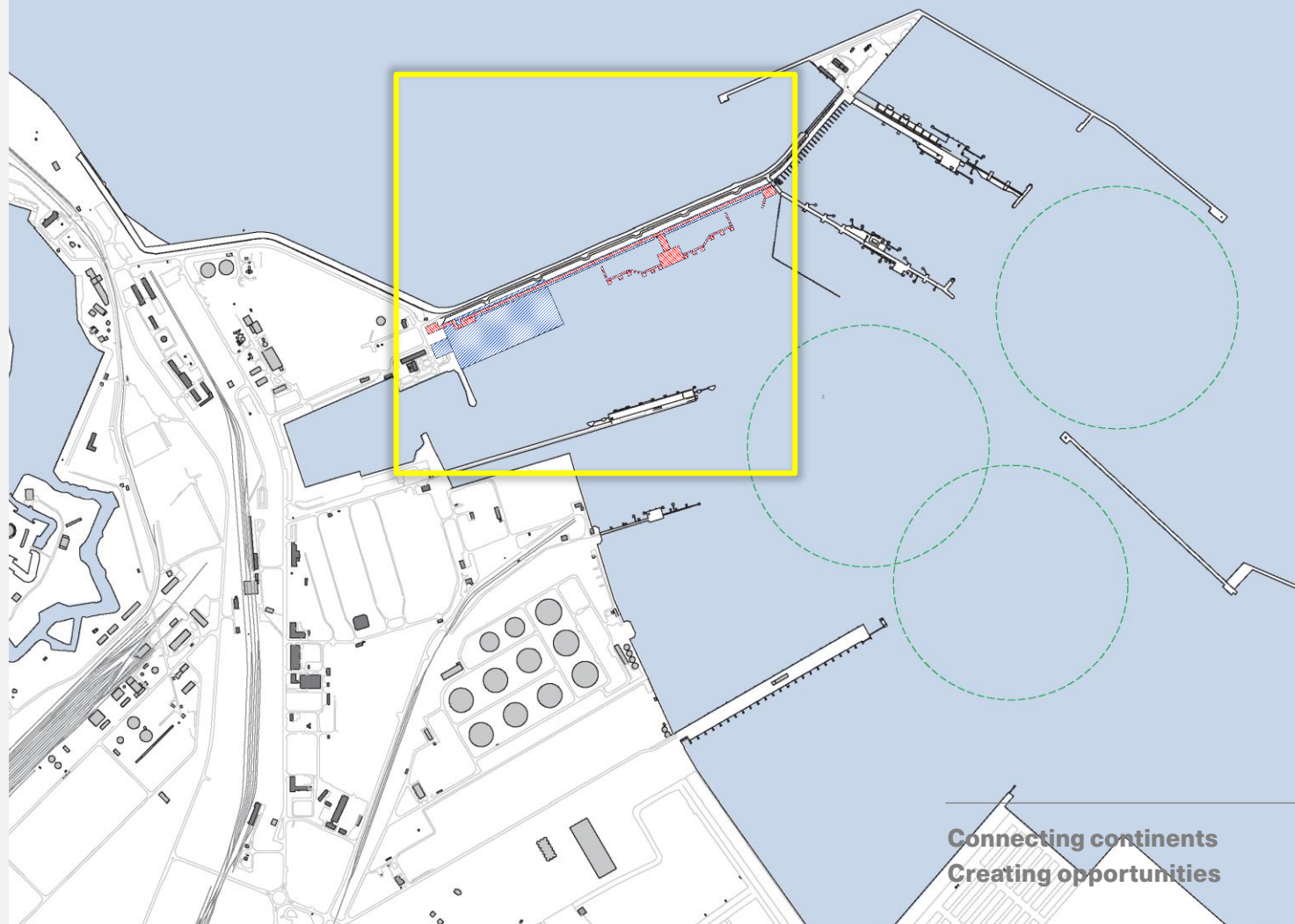
FSRU terminal

- Liquefied Natural Gas reloading terminal
- Floating Storage Regasification Unit
- Regasification of 6.1 billion m³ of gas fuel per year
- Expansion of the national pipeline system by 250 km
- Floating unit will be delivered by the Japanese Mitsui group
- Planned completion date: 2028



New berth for the liquid fuel terminal

- Construction of the "W" berth for uninterrupted operations of the terminal during long-term reloading with maximum efficiency
- A new universal quay for mooring of supporting vessels, mainly tugboats
- Investment value: ca. EUR 117 million
- Planned completion date: 2028



The largest investments in years 2018-2023 by the Port of Gdańsk Authority

EUR 300 Million



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**FAIRWAY
AND QUAYS**



Republic
of Poland



Co-funded by
the European Union

**ROAD AND RAIL
INVESTMENTS**

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The largest external investments completed in 2021

EUR 600 Million



**FAIRWAY
AND BREAKWATERS**
Investor: Maritime Office Gdynia



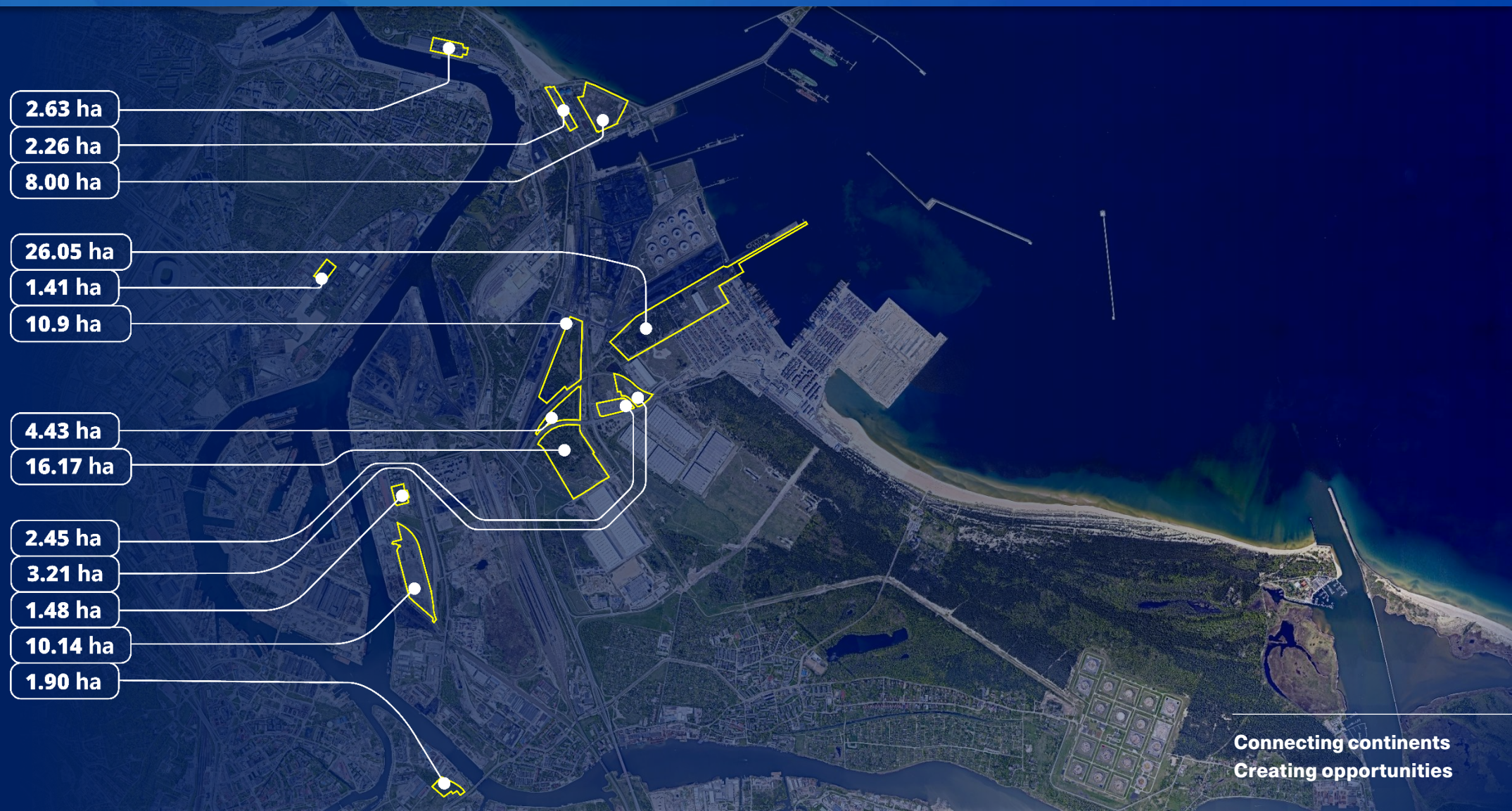
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**IMPROVEMENT
OF RAILWAY
INFRASTRUCTURE**
Investor: PKP PLK S.A.

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Investment areas



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Corporate Social Responsibility



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Care for the natural environment

Environmental monitoring:

- Air quality
- Water quality
- Noise

BAT (Best Available Techniques) & BEP (Best Environmental Practices) for bulk materials

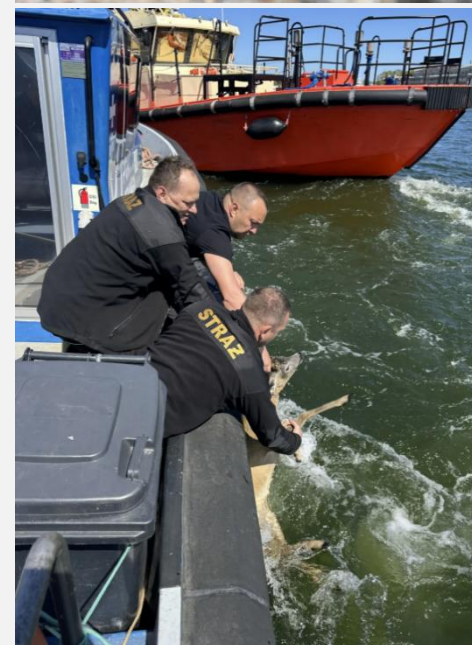
Tree plantings

Veterinary assistance and animal rescue

Relocation of the colony of common terns and black-headed gulls to the "bird Island"

Cleaning up the shores

Education (Eko Weekend)



Support for local initiatives

SPORT

Teams: handball (PGE Wybrzeże), football (Portowiec, Stoczniowiec, Gedania), synchronized skating (Iceskater), wrestling club, yacht club

Events: International Sailing Rally "Baltic Sail", football league, volleyball league, marathons, triathlon competition, tennis tournament

EDUCATION

Cooperation with University of Gdańsk, Maritime Elementary School, World Maritime University

CULTURE

Summer cinema on the beach, events during Dominican Fair, winter illuminations, local library

FAMILY ACTIVITIES

Children's festivals, summer camp, new playground

CHARITABLE SUPPORT

Support for hospices, injured during the war in Ukraine, holiday breaks and Christmas gifts for children under the care of local institutions



Photo: PGE Wybrzeże

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THANK YOU FOR YOUR ATTENTION

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